



Your Mission: Financial Decluttering





IMPORTANT



Before getting started please read this disclaimer:

The information provided in this document is for general informational purposes only and does not constitute financial, investment, tax, legal or accounting advice nor it is intended to be for personal financial advice.

Before taking action on any financial decision, we recommend that you consult with your financial advisor. The information provided in this mission has been obtained from sources believed to be reliable and is believed to be accurate at the time of publishing.





Financial Decluttering

In this mission, we suggest small actions that can help improve your financial clarity, awareness, and savings.

Here are some helpful tips to get you started on Financial Decluttering:

- Track your incomes and expenses
- Review and update your budget regularly
- Automate your payments.
- Create a spending plan
- Review and negotiate better rates on monthly plans (ex: cable, cellphone etc...)

GOAL

To help improving financial well-being and peace of mind.





- START TRACKING YOUR EXPENSES
- AUTOMATE YOUR PAYMENTS
- REVIEW YOUR Subscriptions
- CLEAN OUT YOUR WALLET OR PURSE
- CELEBRATE
- CANCEL ANY CREDIT CARDS YOU NO LONGER USE
- DEDICATE A SPACE/BOX FOR YOUR FINANCIAL DOCUMENTS
- PLAN YOUR MEALS
- CELEBRATE
- MAKE A GROCERY LIST AND STICK TO IT
- REVIEW YOUR CABLE PLAN
- REVIEW YOUR CELLPHONE AND PHONE PLAN
- DOERS RESET**
- REVIEW YOUR INSURANCE POLICIES
- ASSESS YOUR MONTHLY EXPENSES
- TRACK YOUR MONTHLY INCOME
- CELEBRATE
- CREATE YOUR SPENDING PLAN
- REVIEW YOUR LOANS
- CLOSE ACCOUNTS YOU NO LONGER USE
- CELEBRATE
- CANCEL EXPENSES NO LONGER NEEDED
- REDUCE IMPULSE BUYS
- CREATE YOUR WILL AND ESTATE PLAN
- CREATE YOUR BUDGET

CONGRATULATIONS
on Decluttering YOUR Finances!!

